

Via the Portal, employees can access their own personal contact information as well as view their Benefits and Leaves. Also accessible are employee pay stubs, reimbursements, W2s, and 1095 statements.

Employees can try different scenarios for changes to taxes, including marital status, allowances, additional deductions and more. Employees can submit a request to change federal and state withholdings. These requests are routed through an approval process before being posting to the Financial System.

Instructions for Employees: Using any browser, enter the following URL in your web browser address bar: <u>https://eportal.mcsos.org</u>



Frontline ERP for California ERP EMPLOYEE PORTAL	
(Employee Portal)	
In order to successfully register, the information you provide must match the information already on file with your employer.	Fill out all the information fields in the registration window
nail	The information MUST match what your employer has on file (email should be your work email address).
t Name	Once the fields are complete, select REGISTER
te of Birth	
ast 4 SSN	Password rules:
Create Password	 Contains at least 8 characters Contains 1 lower case character(s)
confirm Password	 Contains 1 lower case character(s) Contains 1 upper case character(s)
Register	 Contains 1 numerical character(s) Contains 1 special character(s)
Cancel	`~!@#\$%^&*()_+-=/?.,><'''';[: }{\]

If the information entered does not match your Employment record within your district, you will receive the following error:

Information given does not match any records on file.

Make the appropriate changes and select 'REGISTER' again. *If you receive this error again, please contact the Human Resources to determine the discrepancy.*



If at any time after you have successfully registered with the Portal and you are trying to login, if you key in the incorrect password, you will receive the following error:



You will have 5 attempts to log in. If you are unsuccessful after the 5th attempt, you will be given the following error:

👌 (Locked Out) Login attempt exceeded the maximum allowable consecutive login attempts.

If your account becomes locked, please wait 5 minutes and the system will reset. **Do not attempt before the 5 minutes is up**. Once the lock is removed, use the Forgot Password feature to reset your password.



You will be asked to complete the matching employment information again and to create a new password that matches the password criteria, and then select RESET. Please use your legal name as found on your paystub.

<text><section-header><section-header><text></text></section-header></section-header></text>	Frontline Frontline ERP for California Employee Portal Where would you like us to send your two factor confirmation code? C******7@gmail.com (Email) C******7@gmail.com (Email) C*******7@gmail.com (Email) C************7@gmail.com (Email) C************************************	Check your email for for the confirmation code and enter it in the Portal.
Last Name Date of Birth Last 4 SSN Create Password Confirm Password	Frontline Frontline ERP for California (Employee Portal) A confirmation code was sent to you. This code will expire in: 4m 56s Inter the confirmation code below.	Again, you will have 5 minutes to enter the code.
Confirm Password Reset Cancel	Confirm Confirm Sign Out Didn't receive your code?	

Frontlin (En	e ERP for Califon ployee Portal)	rnia
Choose which sign in to.	organization you would like t	0
Organization	1	•
Madera C	SOS	
Madera U	SD	
		_

Once you have successfully logged in to the Portal, you may be asked to choose an Organization if you have worked for more than one organization in Madera County.

Once you are logged in, you will land on the Dashboard where you may see any Alerts that your district sends you, as well as being able to select from the menu options on the left hand side.

If you need to change your password at any time in the future, you would click on the dropdown next to your name on the top right corner and select Settings:

② Dashboard	Dashboard								Org: Madera L
③ My Payroll	Alerts							/	
S My Information	Mr. Annolity (1994)								282.33
My Benefits		Pay Da Noven	ates hber 20	023	1	ODAY	<	>	Hours
Documents	Last Paycheck	Sun	Mon	Tue	Wed	Thu	Fri	Sat	
					1	2	3	4	VAC
	20.3%	5	6	7	8	9	10	11	225.50
		12	13	14	15	16	17	18	Hours
	55.8%	19	20	21	22	23	24	25	CTO (Comp
		26	27	28	29	30 \$			Time)
	Net Pay Taxes Pre-Ta Misc								Hours
		 Today 		• P	ay Day		Sup P	ay Day	
									BEREAVEMEN T O
									Hours



From My Settings, you will select CHANGE under the Password section

A dialog box will open where you enter your current password, then enter and confirm a new one, then select CHANGE

Change Password		×
Current Password*		
New Password*		
Confirm New Password*		
	CLOSE	CHANGE

Dashboard

From the Dashboard, you can explore the various menu options. Please note that popup blockers will block you from seeing attachments from the Portal. You may need to turn off your browser's popup blocker.



My Payroll

- Last Pay Period Displays summary information from last pay check, including tax withholding.
- Recent Paychecks– Displays a configurable number of months of the employee's gross and net pay, with links to paycheck snapshots.
- Reimbursements Displays a configurable number of months of employee reimbursements, if processed in AP with EmplD.



- W2 Statements Provides links to W2 snapshots for all years processed in the software.
- 1095 Statements Provides links to 1095 snapshots for all years processed in the software.
- Paycheck Calculator Allows employees to change W-4 and DE 4 settings, earnings and deductions to estimate their net pay.
- Withholding Changes Allows employees to submit a W-4 and DE 4 electronically for HR approval. For tax withholding changes go the left hand menu, click My Payroll, and then the Withholdings tab in the My Payroll screen.



It is highly recommended that you use the PAYCHECK CALCULATOR to review how any changes you plan to make to your tax withholding will affect your paycheck.



To update your tax form(s), enter the date you want this change to take effect. You will need to complete the e-form for each withholding (Federal/State) you want to make a change to.



At the end of each form there is a button labeled ELECTRONICALLY SIGN that you will need to click. You will see the status of the form change from Incomplete to Complete once you electronically sign.

Submit Tax Withholdings				
Federal: Form Incomplete State: Form Incomplete	Effective Date	<u> </u>	CLEAR	SUBMIT
Step 5: Sign Here Under penalties of perjury, I declare that t belief, is true, correct, and complete. (Thi	his certificate, to the best of my kr s form is not valid unless you sign	nowledge and it.)	ELECTRONICALLY SIG	GN

Once you have completed all of the changes you want to make you will need to click SUBMIT at the top of the screen.

0	1y Payroll			Org: Madera CSOS
Payroll History	Withholdings			
Submit Ta	x Withholdings			
✓ Federa ✓ State:	al: Form Complete Form Complete	Effective Date 10/01/2023	曲	CLEAR SUBMIT

Once you have submitted you will receive this message. This means that the form(s) has been submitted to your district to review and update. You will also receive an email with the changes you have submitted, and an additional email when your changes have been posted.



My Information

- Demographic information Displays employee demographic information from the first tab of the Employee record, such as address/phone/emergency.
- Assignments Lists an employee's past, current, and future assignments.
- Credentials Lists an employee's credentials. Does not include archived records.
- Education Lists an employee's education records, including degrees, trainings, licenses, units, EL authorizations and assignment options.
- Requirements Lists an employee's requirements, including TB Expiration, Concussion Training, etc.

To update or make changes to your "My Information" section, you will need to click on "edit" as shown below.



It will then take you to the screen shown below, where you can submit changes to your information.

Edit My Information		×
Email Work Email	Emergency Contact	
Home Email	Relationship	
Phone Number Home Phone	Phone	Ext
	Doctor	
Cell Phone	Doctor Phone	Ext
Home Address Address 1	Spouse Info Name	
* Required Address 2	Phone	Evt
City		
* Required		
Approve		
- Kequirea		
		CANCEL SUBMIT

My Benefits

Leave Balances and Activity

- Leave balances Shows the leave balances that a district has chosen to display.
- Leave uses Shows the leave transactions for the balances shown, including pending transactions.

	Donofito						Org: Made
5 IVIY E	senents						
Balances and A	ctivity Health	and Welfare					
e Dalalices alla A	cuvity ricular						
ve Balances S	Summary						
Sick Leave Hours Available: 281.08 PN(Part of SL): 37.25		VAC Ho	urs	Available: 225.5012			
School Year to Da	te		141.10	School Ye	ar to Date		
Beg Balance: 23. Accrued: 96 Pending: -13 Used: -39	7.33	Adjust: 0 Dock/Paid: 0 End Balance: 2	81.08	Beg Bala Accr Peno U	nce: 81.0012 ued: 160 ling: 0 sed: -15.5	Adjus Dock/Pai End Balanc	st: 0 d: 0 e: 225.5012
CTO (Comp Ti Hours	ime)	Д	vailable: 0	BEREAV	EMENT Hours		Available: C
School Year to Da	te			School Ye	ar to Date		
Beg Balance: 0 Accrued: 0 Pending: 0 Used: 0		Adjust: 0 Dock/Paid: 0 End Balance: 0		Beg Bala Accr Pend U	nce: 0 ued: 0 ling: 0 sed: 0	Adjus Dock/Pai End Balanc	st: 0 d: 0 e: 0
ive Summary	Activity						
Leave Type Filter Unfiltered		•	ichool Year Filter 2023/2024		•		
Leave	From	Day	Through	Day	Amount Unit	Туре	Dock/Paid
PN(Part of SL)	11/08/2023	Wednesday	11/08/2023	Wednesday	-1.2500 Hours	Usage	No

Health and Welfare

- Health and Welfare benefits Shows the current and past health and welfare benefits from the Employee record.
- Dependents Shows minimal information from the active dependent records for the employee, including medical flag for ACA purposes.

Q My Benefits		
ve Balances and Activity Health and We	elfare	
ast Processed Payroll Health and	Welfare Benefits	
Kaiser	Delta Dental	VSP
From: 07/01/2019	From: 07/01/2019	From: 07/01/2019
Through: Current	Through: Current	Through: Current
Level: KN 6 Active	Level: Dental	Level: Vision
My Share: \$0.00	My Share: \$0.00	My Share: \$0.00
District Share: \$1,488.00	District Share: \$106.96	District Share: \$18.07
District Share, \$1,400.00	District Shale, S100.90	District Gridle, 516.07

My Team – only shown if an individual holds a position defined as a Supervisor in the Financial System.

- Direct Reports Displays employees with addons or positions that are related to the supervisor, as defined by the Supervisor Position in the Position Detail or Addon setup. Ability to drill down to a configurable level in the organization.
- Employees Drills down to employee demographics, assignments, education, requirements and leaves.
- Current Vacancies List of current vacancies.
- Upcoming Evaluations Displays scheduled evaluations, including scheduled date, type and evaluator.
- Upcoming Leaves List of upcoming and recent leaves.

Documents

- New Documents Displays documents for employee review. Includes response lookups, as appropriate.
- Document Repository Displays a history of documents to which the employee has responded.



- If you are idle in the portal for over 10 minutes, you will be prompted to sign in again.
- Queue Time out is 15 minutes, at that point you will need to reselect the activity.